

Summary Guide on Protocols

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ACS NAPBC National Accreditation Program for Breast Centers
American College of Surgeons

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### Disclosures

Nothing to Disclose



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### What is a protocol?

- Structured and consistent process designed for operationalizing standards requirements
- Specific to the NAPBC-accredited program
   NAPBC protocols do not need to be adopted hospital-wide, or as official institutional policy
   Protocols are intended to be managed by the BPLC
   Not a "policy or procedure" managed by the hospital or health system

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### What is a protocol?

- Protocols are **not** intended to replicate, reproduce, or replace clinical management guidelines
  - Protocols may need to specify which clinical management guidelines are used by the program, or may need to refer to the guidelines at a high level
  - $\circ$  But you do not need to repeat all the national guidelines in your protocol

### Standard 5.1 – Screening for Breast Cancer

"NAPBC General Hospital follows screening guidelines for breast cancer provided by the American College of Radiology."

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### 2024 Standards - Required Protocols

NAPBC Standard	Protocol Description
Standard 2.4: Multidisciplinary Breast Care Conference	MBCC case presentation (> 250 annual analytic cases only)
Standard 4.2: Oncology Nursing Credentials	Oncology nursing competency review
Standard 5.1: Screening for Breast Cancer	Managing patients with increased breast density
Standard 5.2: Diagnostic Imaging of the Breast & Axilla	Managing patients with abnormal clinical findings
Standard 5.3: Management of Benign Breast Disease	Managing patients with benign breast disease
Standard 5.4: Management of Patients at Increased Risk	Managing patients at increased risk for breast cancer
Standard 5.5: Genetic Evaluation and Management	Managing patients for genetic evaluation

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2024 Standards – Required Protocols Standard 5.8: Patient Navigation Responsibilities for navigation professionals Standard 5.9: Surgical Care ERAS protocol Standard 5.11: Medical Oncology Assessment of side effects of systemic therapy Standard 5.12: Radiation Oncology Assessment of side effects of radiation therapy Standard 5.15: Survivorship Persistent symptoms, function, & determinants of health Standard 5.15: Surveillance Disease surveillance and long-term effects of treatment

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**Protocol Format**  ${}^{\star}\mathsf{These}$  are suggestions are  $\boldsymbol{recommendations},\ \boldsymbol{not}\ \boldsymbol{requirements^{\star}}$ 

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### **Protocol Format**

- Programs have full discretion regarding protocol format and structure
- NAPBC does not provide templates or example protocols
- · Some narrative followed by table, flowchart, diagrams
- 1-2 pages, length may vary; no set requirements
- Develop an institutional template
  - $_{\odot}\,\mbox{\sc Quicker}$  and easier to create and revise protocols
  - $_{\odot}\,\text{Consistent look}$  and feel
  - More organized, more functional
  - o Branded



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General Tips – Protocol Format	
Consider including reference points on each protocol	
○ Date first created/approved by the BPLC	
<ul> <li>○ Date most recently reviewed/approved by BPLC</li> <li>○ Date/year for next BPLC review</li> </ul>	
<ul> <li>Helps remind program when reviews must occur</li> </ul>	
<ul> <li>Helps Site Reviewer find relevant BPLC meeting minutes during the site visit process</li> </ul>	
<ul> <li>Keeping previous versions/changelogs of protocols may be beneficial</li> </ul>	
<ul> <li>Only the most current protocols are reviewed for standards compliance</li> <li>Please do not submit previous versions with the Pre-Review</li> </ul>	
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Protocol Content	
<ul> <li>Required elements for each protocol are outlined in each standard</li> </ul>	
standard	
Evaluation of protocol compliance:	
<ul> <li>o Addressing each required element</li> <li>o Protocol implementation</li> </ul>	
o Program adherence to the protocol	
o Documentation of required review by the BPLC, if applicable	
Clearly and succinctly describe how the required elements are	
managed	
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General Tips – Protocol Content	
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<ul> <li>Consider outlining BPLC processes and/or patient throughput</li> <li>Focus on the aspect of care addressed by the protocol</li> </ul>	
Start: Patient arrives for screening mammogram     End: Patient receives mammogram results	
o List the sequence of events along the way	
<ul> <li>○ Points of interaction with providers/staff</li> <li>○ Required actions/decisions made at each step</li> </ul>	
Ensure all required elements in the standard are addressed	
A qualified healthcare provider should be able to read the	
protocol and understand the process for patient management	
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# Affiliated programs in a health system may create shared protocols (optional) If shared protocols are used: They must identify each accredited program using the protocol, or create copies stylized for each specific program Program name Location/address Staff Any other unique differences Shared protocols must be adjusted for any program-specific variations in patient management or internal processes Shared protocols must be approved by each BPLC

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## Resources for Protocol Development Optimal Resources for Breast Care (2024 Standards) 2024 NAPBC Standards Frequently Asked Questions Available in the Quality Portal → Resources → 2024 NAPBC Standards

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### Key Takeaways Protocols are structured and consistent processes designed for operationalizing standards requirements Specific to the NAPBC-accredited program Protocols are not intended to replicate, reproduce, or replace clinical management guidelines Programs have full discretion regarding protocol format and structure Utilize different formats depending on content/intended use Required elements for each protocol are outlined in each standard Clearly and succinctly describe how the required elements are managed

