





NAPBC Pilot Site Visit Program

<u>2022</u>

• 4 currently-accredited NAPBC programs recruited for pilot program

NAPBC Ansend Acceleration Program

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- Programs selected to represent different facility profiles, patient demographics, and geographic locations
- Pilot sites began implementing new standards in late 2022

2023

- Q1 & Q2 Pilot sites documented compliance with 2024 Standards
- Q3 Pilot site visits conducted (In-person)
- Q4 Feedback, process recommendations, standards revisions

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NAPBC Pilot Site Visit Program

Pilot sites were asked to provide feedback on the following: • Optimal Resources for Breast Care (2024 Standards)

- Optimal Resources for Breast Care (2024 Stand 2024 NAPBC Pre-Review Questionnaire
- Standards templates for compliance documentation
- Site Visit process
- Overall experience as a NAPBC Pilot Site

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Feedback From the Pilot Sites

- High confidence in overall understanding of the 2024 Standards
- Fewer questions on specific compliance requirements
- More clarity was needed on two recurring topics in the new standards: o Individualized Shared Decision Making
 - ➢ Previously: Culturally Appropriate Shared Decision Making ○ Requirements for protocols

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Individualized Shared Decision Making

Updates to Address Feedback:

• Significantly revised definition of ISDM

• Dedicated section in the Appendix of Optimal Resources for Breast Care o Additional resources from AHRQ, ACCC, and NCI

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• Actionable examples of implementation

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Feedback From the Pilot Sites Protocols

Updates to Address Feedback:

- · Structured and consistent process for implementation of required compliance criteria for specific NAPBC standards
- Dedicated section in the NAPBC Standards FAQ
- Guidance on content
 - o Mapping patient throughput and internal processes
 - o Not intended to replicate or replace clinical management guidelines
- Guidance on format
 - $\,\circ\,$ The has discretion to choose the best format for each protocol
 - o Process maps, flowcharts, algorithms, narratives

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Feedback From the Pilot Sites · Feedback provided on specific standards and compliance measures o Highlights of the most important lessons learned Chapter 2 \circ Standard 2.1 – Breast Program Leadership Committee \odot Standard 2.3 – Breast Care Team Chapter 4 Standard 4.2 – Oncology Nursing Credentials Standard 4.5 – Navigation Professional Credentials Chapter 5

- Standards 5.9 5.12 (Functional Assessments) $\,\circ\,$ Standards 5.9 – 5.12 (Individualized Shared Decision Making)
- Site Visits
- \circ Medical Record Review

Standard 2.1 – Breast Program Leadership Committee

 Uncertainty regarding the involvement of healthcare professionals and non-physician members of the breast program

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Updates to Address Feedback:

- Expanded committee structure from 3 physician members to also include 2 healthcare professionals
- Allow all appointed members to designate an alternate member to increase attendance flexibility

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Feedback From the Pilot Sites

Standard 2.3 – Breast Care Team

• Requirement for new physicians "granted privileges" at the NAPBC Program to join BCT

 $_{\odot}$ Physicians may have privileges but not actively see patients with breast cancer

Updates to Address Feedback:

• Requirement updated to new physicians "regularly involved in management and care"

- BPLC has discretion regarding which physicians are considered "regularly involved"
- Include: Physicians treating patients with breast cancer
- Exclude: Physicians who have minimal direct involvement in the NAPBC-accredited program

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Feedback From the Pilot Sites

Standard 4.2 – Oncology Nursing Credentials

 NCPD/continuing education "with emphasis on hours that are applicable to patients with breast disease or breast cancer"
What does this mean and how is it measured?

Updates to Address Feedback:

- Standard 4.2 language updated
 - \odot Recommended, but not required, to prioritize education related to breast disease/cancer
 - $\circ\,$ No requirement for a specific number of NCPD hours related to breast disease/cancer
 - Same updates made to Standard 4.3 (Physician Assistants)

Standard 4.5 – Navigation Professional Credentials

· All navigation professionals are required to have formal training in navigation for patients with breast disease/cancer

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o Time needed for staff to complete training or a qualifying certification program

Updates to Address Feedback:

- Timeline for navigation professionals to meet compliance extended until December 31, 2025
- Expanded list of qualifying training programs
 - Oncology Nursing Society: Equipping the Novice Oncology Nurse Navigator American Cancer Society Leadership in Oncology Navigation (ACS LION[™])

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Feedback From the Pilot Sites

Standards 5.9 – 5.12 (Functional Assessments)

- · Requiring a pre- and post-treatment functional assessment for all patients may be for unnecessary
- · Increases demand on providers/staff (resource allocation)

Updates to Address Feedback:

- · Requirement for post-treatment assessment removed
- Patients must only be considered for the pre-treatment assessment; program has
- discretion regarding whether the assessment is necessary or beneficial to the patient • Dedicated section added to the Appendix of Optimal Resources for Breast Care
- · One protocol may be developed and implemented for all four standards

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Feedback From the Pilot Sites

Standards 5.9 - 5.12 (Individualized Shared Decision Making)

- Compliance requirements not clearly defined
- Difficult to document specific examples in the patient medical record

Updates to Address Feedback:

- Changed to Individualized Shared Decision Making
- ➢ Previously: Culturally Appropriate Shared Decision Making
- Greater consideration/inclusion for unique patient factors and circumstances
- · Requirement for documentation in the medical record removed
- Compliance now documented through annual BPLC review
- Dedicated section added to the Appendix of Optimal Resources for Breast Care

Site Visits: Medical Record Review

 2024 Standards have more requirements for documentation in the patient medical record

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• Greater demand on program staff for site visit preparation

Updates to Address Feedback:

- Reduced the number of patient charts reviewed during the site visit (30 -> 20) 10 high-risk benign charts, selected by the NAPBC program
 10 malignant charts, selected by the Site Reviewer from the patient accession list

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Key Takeaways

- All Pilot Sites reported the experience as being highly beneficial to implementing the 2024 Standards at their programs
- Pilot Site feedback led to many actionable revisions to improve the implementation and evaluation of the 2024 NAPBC Standards and the site visit process
- NAPBC Pilot Site Visit Program improved the supplemental resources provided for the 2024 Standards
 - \circ 2024 Standards Frequently Asked Questions Document $\circ\,\mbox{New templates for compliance documentation}$

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